Meierhenry Sargent LLP
ATTORNEYS AT LAW

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DEB MATHEWS, Advanced Certified Paralegal
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May 15, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Black Hawk Water User District
$3,810,000 Drinking Water Borrower Bond, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

#00168833

Black Hawk Water User District
Meade County
Drinking Water Revenue Borrower Bond, Series 2020
Closing May 15, 2020

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Black Hawk Water User District.

2. Designation of issue: Borrower Bond.

3. Date of issue: May 15, 2020

4. Purpose of issue: Water improvements.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $3,810,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 15th day of May 2020.

Loren Kuper

By: Loren Kuper
Its: Secretary

Form: SOS REC 050 08/84

$3,810,000
Black Hawk Water User District
Drinking Water Revenue Borrower Bond, Series 2020

Dated May 15, 2020 | Debt Service Report | 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 7/15	FY 1/1
07/15/2022			206,375.00	206,375.00	206,375	
10/15/2022	$36,852.45	2.500	23,812.50	60,664.95		267,040
01/15/2023	$37,082.78	2.500	23,582.17	60,664.95		
04/15/2023	$37,314.55	2.500	23,350.40	60,664.95		
07/15/2023	$37,547.76	2.500	23,117.19	60,664.95	242,660	
10/15/2023	$37,782.44	2.500	22,882.52	60,664.95		242,660
01/15/2024	$38,018.58	2.500	22,646.38	60,664.95		
04/15/2024	$38,256.19	2.500	22,408.76	60,664.95		
07/15/2024	$38,495.29	2.500	22,169.66	60,664.95	242,660	
10/15/2024	$38,735.89	2.500	21,929.06	60,664.95		242,660
01/15/2025	$38,977.99	2.500	21,686.96	60,664.95		
04/15/2025	$39,221.60	2.500	21,443.35	60,664.95		
07/15/2025	$39,466.74	2.500	21,198.22	60,664.95	242,660	
10/15/2025	$39,713.40	2.500	20,951.55	60,664.95		242,660
01/15/2026	$39,961.61	2.500	20,703.34	60,664.95		
04/15/2026	$40,211.37	2.500	20,453.58	60,664.95		
07/15/2026	$40,462.69	2.500	20,202.26	60,664.95	242,660	
10/15/2026	$40,715.59	2.500	19,949.37	60,664.95		242,660
01/15/2027	$40,970.06	2.500	19,694.89	60,664.95		
04/15/2027	$41,226.12	2.500	19,438.83	60,664.95		
07/15/2027	$41,483.78	2.500	19,181.17	60,664.95	242,660	
10/15/2027	$41,743.06	2.500	18,921.89	60,664.95		242,660
01/15/2028	$42,003.95	2.500	18,661.00	60,664.95		
04/15/2028	$42,266.48	2.500	18,398.48	60,664.95		
07/15/2028	$42,530.64	2.500	18,134.31	60,664.95	242,660	
10/15/2028	$42,796.46	2.500	17,868.49	60,664.95		242,660
01/15/2029	$43,063.94	2.500	17,601.02	60,664.95		
04/15/2029	$43,333.09	2.500	17,331.87	60,664.95		
07/15/2029	$43,603.92	2.500	17,061.03	60,664.95	242,660	
10/15/2029	$43,876.44	2.500	16,788.51	60,664.95		242,660
01/15/2030	$44,150.67	2.500	16,514.28	60,664.95		
04/15/2030	$44,426.61	2.500	16,238.34	60,664.95		
07/15/2030	$44,704.28	2.500	15,960.67	60,664.95	242,660	
10/15/2030	$44,983.68	2.500	15,681.27	60,664.95		242,660
01/15/2031	$45,264.83	2.500	15,400.12	60,664.95		
04/15/2031	$45,547.73	2.500	15,117.22	60,664.95		
07/15/2031	$45,832.41	2.500	14,832.55	60,664.95	242,660	
10/15/2031	$46,118.86	2.500	14,546.09	60,664.95		242,660
01/15/2032	$46,407.10	2.500	14,257.85	60,664.95		
04/15/2032	$46,697.15	2.500	13,967.81	60,664.95		
07/15/2032	$46,989.00	2.500	13,675.95	60,664.95	242,660	
10/15/2032	$47,282.68	2.500	13,382.27	60,664.95		242,660
01/15/2033	$47,578.20	2.500	13,086.75	60,664.95		
04/15/2033	$47,875.56	2.500	12,789.39	60,664.95		
07/15/2033	$48,174.79	2.500	12,490.16	60,664.95	242,660	
10/15/2033	$48,475.88	2.500	12,189.07	60,664.95		242,660
01/15/2034	$48,778.85	2.500	11,886.10	60,664.95		
04/15/2034	$49,083.72	2.500	11,581.23	60,664.95		
07/15/2034	$49,390.49	2.500	11,274.46	60,664.95	242,660	
10/15/2034	$49,699.19	2.500	10,965.77	60,664.95		242,660
01/15/2035	$50,009.81	2.500	10,655.15	60,664.95		
04/15/2035	$50,322.37	2.500	10,342.59	60,664.95		
07/15/2035	$50,636.88	2.500	10,028.07	60,664.95	242,660	
10/15/2035	$50,953.36	2.500	9,711.59	60,664.95		242,660
01/15/2036	$51,271.82	2.500	9,393.13	60,664.95		
04/15/2036	$51,592.27	2.500	9,072.68	60,664.95		

07/15/2036	$51,914.72	2.500	8,750.23	60,664.95	242,660	
10/15/2036	$52,239.19	2.500	8,425.76	60,664.95		242,660
01/15/2037	$52,565.68	2.500	8,099.27	60,664.95		
04/15/2037	$52,894.22	2.500	7,770.73	60,664.95		
07/15/2037	$53,224.81	2.500	7,440.14	60,664.95	242,660	
10/15/2037	$53,557.46	2.500	7,107.49	60,664.95		242,660
01/15/2038	$53,892.20	2.500	6,772.76	60,664.95		
04/15/2038	$54,229.02	2.500	6,435.93	60,664.95		
07/15/2038	$54,567.95	2.500	6,097.00	60,664.95	242,660	
10/15/2038	$54,909.00	2.500	5,755.95	60,664.95		242,660
01/15/2039	$55,252.18	2.500	5,412.77	60,664.95		
04/15/2039	$55,597.51	2.500	5,067.44	60,664.95		
07/15/2039	$55,945.00	2.500	4,719.96	60,664.95	242,660	
10/15/2039	$56,294.65	2.500	4,370.30	60,664.95		242,660
01/15/2040	$56,646.49	2.500	4,018.46	60,664.95		
04/15/2040	$57,000.53	2.500	3,664.42	60,664.95		
07/15/2040	$57,356.79	2.500	3,308.16	60,664.95	242,660	
10/15/2040	$57,715.27	2.500	2,949.68	60,664.95		242,660
01/15/2041	$58,075.99	2.500	2,588.96	60,664.95		
04/15/2041	$58,438.96	2.500	2,225.99	60,664.95		
07/15/2041	$58,804.21	2.500	1,860.75	60,664.95	242,660	
10/15/2041	$59,171.73	2.500	1,493.22	60,664.95		242,660
01/15/2042	$59,541.56	2.500	1,123.40	60,664.95		
04/15/2042	$59,913.69	2.500	751.26	60,664.95		
07/15/2042	$60,288.15	2.500	376.80	60,664.95	242,660	181,995
	$3,810,000.00		$1,249,571.14	$5,059,571.14	$5,059,571	$5,059,571